

# Richard DiStefano

Partner

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Richard DiStefano is a Partner in the Firm's Corporate, Securities, and M&A Practice. He provides counsel in capital markets, corporate finance, mergers and acquisitions, and general corporate representation. Richard is a trusted advisor to domestic and foreign private issuers, underwriters, and broker-dealers, as well as directors, executive officers, in-house counsel, investors, and entrepreneurs. He also provides valuable guidance in matrimonial matters involving complex business interests.

Representing a broad range of industries, including pharmaceuticals, nutritional supplements, medical devices, personal care, financial services, retail, REITs, marketing, media and entertainment, and beverages, Richard's representative matters have included:

- Public and private equity and debt securities offerings, including underwritten, at-the-market, registered direct, shelf takedown, Rule 144A and Regulation D and other exempt offerings
- Corporate governance
- SEC filings and compliance and securities exchange rules
- Board committee counseling
- Special Purpose Acquisition Company (SPAC) and business combination matters
- Proxy statements and consent solicitations
- Divestitures
- Merger, acquisition, joint venture and strategic alliance transactions
- Formation of start-up companies
- Corporate restructuring
- Leveraged transactions and
- Executive employment, shareholder and other agreements

Prior to joining Tarter Krinsky & Drogin, Richard was a Shareholder at Buchanan Ingersoll & Rooney PC and earlier was a Partner with Blank Rome LLP.

## Related Services

- Corporate, Securities, and M&A
- Mergers and Acquisitions

## **Education**

- Columbia Law School (J.D.)
- Wharton School, University of Pennsylvania (B.S., *summa cum laude*)

## **Bar Admissions**

- New York

## **Professional Affiliations**

- New York State Bar Association